

MARKET RELEASE

30 September 2015

Sundance Resources Limited

TRADING HALT

The securities of Sundance Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 2 October 2015 or when the announcement is released to the market.

Security Code: SDL

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

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30 September 2015

Mr Sebastian Bednarczyk Senior Adviser, Listings (Perth) Australian Securities Exchange Level 40, Central Park 152-158 St Georges Terrace PERTH WA 6000

By email: <u>Sebastian.Bednarczyk@asx.com.au</u> tradinghaltsperth@asx.com.au

Dear Mr Bednarczyk

TRADING HALT REQUEST SUNDANCE RESOURCES LIMITED ACN 055 719 394 (the "Company")

In accordance with Listing Rule 17.1, Sundance requests that an immediate trading halt be placed on its securities until open of trading on Friday 2 October 2015 or release of an announcement by the Company.

The reason for the request is pending an announcement regarding working capital funding.

The Company anticipates that the trading halt will be lifted on or before open of trading on Friday 2 October 2015 when an announcement is made regarding working capital funding.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information relevant to this request.

Yours faithfully

Alan Rule COMPANY SECRETARY

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