



SUNDANCE  
RESOURCES LTD

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6 April 2009

Wade Baggott  
Adviser, Issuers (Perth)  
Australian Stock Exchange Limited  
Level 8, Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

**Facsimile: 08 9221 2020**

Dear Sir

**RE: PRICE AND VOLUME QUERY**

Thank you for your facsimile of today's date.

We respond to your queries as follows:

1. *Is the Company aware of any information concerning it that has not been announced which, if known, could be an explanation for recent trading in securities of the Company?*

The Company is not aware of any information concerning it that has not been announced which, if known, could be an explanation for recent trading in securities of the Company.

2. *If the answer to question 1 is yes, can an announcement be made immediately?*

Not applicable.

3. *Is there any other explanation that the Company may have for the price change and increase in volume in the securities of the Company?*

Yes. An article appeared in the Australian Financial Review on Monday 6 April 2009 (page 15) regarding the Company. That article speculated that "Sundance could partner a Chinese Group". Such speculation is reasonable given the facts that:

.../2

(a) Sundance has stated to the market on a number of occasions that it is actively seeking a strategic partner to join with it to progress the project,

(b) Sundance has stated to the market that it is discussing the project with potential interested parties, and

(c) a number of proposed acquisitions of interests in resource projects by Chinese parties have featured in the financial press in recent weeks.

4. *Please confirm that the Company is in compliance with the listing rules and in particular, Listing rule 3.1.*

The Company is in compliance with the Listing Rules and in particular Listing Rule 3.1.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Don Lewis". The signature is fluid and cursive, with a large initial "D" and a long horizontal stroke at the end.

Don Lewis  
**Chief Executive Officer**