

Level 3, 24 Outram Street, West Perth WA 6005 PO Box 497, West Perth WA 6872 Australia T: +61 8 9220 2300 F: +61 8 9220 2309

ABN 19 055 719 394

ASX Announcement | Media Release 4 February 2016

ENTITLEMENT TRADING

Sundance Resources Limited ("**Sundance**" or "**Company**") (ASX: SDL) refers to its ASX announcement dated 3 February 2016 relating to the partially underwritten pro rata renounceable entitlement offer of 1 new fully paid ordinary Sundance share for every 1 share held to raise up to \$16.5 million (before costs of the offer) ("**Entitlement Offer**").

Sundance advises as follows:

- Entitlements trading commences on a deferred settlement basis on Friday 5 February 2016; and
- The ASX code for trading in entitlements is **SDLR**.

Shareholder enquiries:

If you have any questions in relation to the Entitlement Offer, please contact your stockbroker, solicitor, banker, financial adviser, accountant or other professional adviser.

If you have any enquiries in relation to the entitlement and acceptance form, please contact Sundance's share registry by telephone on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

Shortfall enquiries:

Any enquiries about the shortfall from the Entitlement Offer should be directed to:

Patersons Securities Limited Tel: +61 8 9263 1111

ENDS

GIULIO CASELLO Chief Executive Officer and Managing Director Sundance Resources Limited Tel: +61 8 9220 2300

Luke Forrestal/Warrick Hazeldine Cannings Purple Mobile: +61 411 479 144/+61 417 944 616 Email: lforrestal@canningspurple.com.au/whazeldine@canningspurple.com.au