



**ASX Announcement / Media Release**  
5 November 2013

## **SUNDANCE CONFIRMS RECEIPT OF \$40M CONVERTIBLE NOTE FUNDING**

Sundance Resources Limited ("Sundance" or the "Company") (ASX: SDL) advises that it has received A\$20 million from Noble Resources International Pte Ltd and a further A\$20 million from an Investor Consortium consisting of Blackstone Alternative Solutions, L.L.C., the D. E. Shaw Group and Senrigan Capital, representing the entire \$40 million funding under the Convertible Note Facilities as announced on 22 October 2013.

"We are pleased to confirm the funding has now been received by Sundance. The funds will be used for working capital and to meet pre-development capital expenditure for the Mbalam-Nabeba Iron Ore Project," said Sundance Managing Director and CEO Mr Giulio Casello.

Please refer to the ASX announcement lodged on 22 October 2013 for a full description of the details of the agreements between Sundance and the investors including an outline of the Noble Deed, Noble Options, Consortium Deed and Consortium Options, which are all explained in detail in Annexures A, B, C and D accompanying that announcement.

Shareholder approval will be sought at the upcoming Annual General Meeting of Sundance shareholders to be held on 29 November 2013 in Perth, Western Australia. The Notice of Meeting was lodged with the ASX and sent to shareholders on 29 October 2013.

**ENDS**

Released by:

**Giulio Casello**  
**CEO and MD**  
**Sundance Resources Ltd.**

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