



14 December 2012

ASX RELEASE

ADJOURNMENT OF SCHEME MEETING

Sundance Resources Limited ("Sundance") advises that, as foreshadowed in the ASX announcement released on 12 December, a motion to adjourn the Scheme Meeting held today to **10:00am (AWST) on Friday, 1 February 2013** at the Perth Convention and Exhibition Centre has been approved by Sundance's shareholders.

Subject to the required orders being given by the Federal Court of Australia in connection with the adjournment and extended timetable for the proposed scheme of arrangement with Hanlong (Africa) Mining Investment Limited, a Notice of Adjourned Scheme Meeting together with a new Proxy Form will be lodged with ASX and sent to all Shareholders as soon as practicable. Details regarding the record date and proxy deadline will be included in the Notice of Adjourned Scheme Meeting.

Further information

If you have any questions please contact the Sundance Shareholder Information Line on 1300 369 529 (within Australia) or +61 3 9415 4247 (outside Australia) Monday to Friday between 6:00am (AWST) and 5:00pm (AWST).

BRIAN CONRICK
Company Secretary