



1 February 2013

ASX RELEASE

ADJOURNMENT OF SCHEME MEETING

Sundance Resources Limited ("Sundance") (ASX: SDL) advises that, as foreshadowed in the ASX announcement released on 30 January 2013, the Scheme Meeting has been adjourned to a date, time and place to be notified to Sundance shareholders by an announcement to the ASX and a release on Sundance's website. Sundance envisages being in a position to confirm this information after voluntary suspension has been lifted.

Subject to the required orders being given by the Federal Court of Australia in connection with the adjournment of the Scheme Meeting, a Notice of Adjourned Scheme Meeting together with a new Proxy Form will be lodged with ASX and sent to all Shareholders in due course. Details regarding the record date and proxy deadline will be included in the Notice of Adjourned Scheme Meeting.

Further information

If you have any questions please contact the Sundance Shareholder Information Line on 1300 369 529 (within Australia) or +61 3 9415 4247 (outside Australia) Monday to Friday between 6:00am (AWST) and 5:00pm (AWST).

BRIAN CONRICK
Company Secretary