21.APR.2011 7:29 ASX PERTH No.437 P.1/2



MARKET RELEASE

21 April 2011

Sundance Resources Limited

TRADING HALT

The securities of Sundance Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 28 April 2011 or when the announcement is released to the market.

Security Code:

SDL

Jill Hewitt

Senior Adviser Listings (Perth)

& Hewilt



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ABN 19 055 719 394

20 April 2011

Mr Wade Baggott Senior Adviser (squers (Perth) Australian Securities Exchange Limited Level 8 Exchange Plaza 2 The Esplanade PERTH WA 6000

By facsimile (08) 9221 2020 By Email: wade.baggott@asx.com.au

Dear Mr Baggott

TRADING HALT REQUEST SUNDANCE RESOURCES LIMITED ACN 055 719 394 (the "Company")

The Company requests an Immediate trading halt of its securities until open of trading on 28 April 2011 or release of an announcement by the Company.

The reason for the request is pending an announcement on capital raising.

An announcement will be made to the market prior to the open of trading on 28 April 2011 or earlier.

The Company is not aware of any reason why its securities should not be halted.

Yours faithfully

GIULIO CASELLO

CEO and Managing Director