

Level 3, 24 Outram Street West Perth WA 6005 PO Box 497, West Perth WA 6872 Australia T: +61 8 9220 2300 F: +61 8 9220 2309 ABN 19 055 719 394

ASX Announcement 12 December 2014

HANLONG CONVERTIBLE NOTE EXTENSION

Sundance Resources Limited ("Sundance") (ASX: SDL) advises that the Maturity Date for the existing A\$5 million convertible notes with Hanlong (Africa) Mining Investment Limited ("Hanlong") has been extended from 31 December 2014 to 31 December 2015, and from 1 January 2015, Sundance will pay interest to Hanlong at the rate of 10% per annum on a quarterly basis on the outstanding convertible notes.

In February 2013, Sundance announced it had received A\$5 million from Hanlong under the convertible note facility.

For further details of the terms and conditions of the convertible notes please refer to Annexure B of the Notice of Meeting for the Company's 2013 AGM, released to ASX on 29 October 2013.

- ENDS -

Released by: Giulio Casello CEO and Managing Director Sundance Resources Ltd

info@sundanceresources.com.au www.sundanceresources.com.au