



19 November 2009

ASX / MEDIA RELEASE

NOTICE UNDER ASIC CLASS ORDER CO 09/425

International iron ore company, Sundance Resources Limited (ASX: SDL – "Company" or "Sundance") is conducting a private placement of 315,511,294 shares to institutional investors.

Pursuant to ASIC Class Order CO 09/425, the Company hereby states:

1. The Company will offer fully paid ordinary shares in the capital of the Company ("New Shares") for issue without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) ("Act").
2. The Company is giving this notice under ASIC Class Order CO 09/425.
3. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) Section 674 of the Act.
4. As at the date of this notice there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the New Shares.

Important information

NOT FOR PUBLICATION OR DISTRIBUTION IN THE UNITED STATES, CANADA, OR JAPAN.

These materials are not an offer of securities for sale in the United States. The securities to which these materials relate have not been registered under the US Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. There will be no public offering of the securities in the United States.

ENDS

Released by:

John Carr-Gregg, Company Secretary
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On behalf of:

Don Lewis, Managing Director
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About Sundance Resources Limited

Sundance Resources Ltd is an Australian exploration company focused on mining interests in the Republic of Cameroon and the Republic of Congo, on the central west coast of Africa. Sundance has commenced feasibility study on the Mbalam Iron Ore Project as the basis for developing a global iron ore business. Central West Africa is considered to have the potential to develop into a significant new iron province, underpinned by the Mbalam Iron Ore Project and the nearby Belinga Project in Gabon, under development by the China National Machinery and Equipment Import and Export Corporation. Sundance has been listed on the Australian Stock Exchange since 1993 and is also traded on over-the-counter markets in Frankfurt, Berlin, Hamburg, Stuttgart and Munich.