



ASX Announcement | Media Release

19 February 2016

EXTENSION OF ENTITLEMENT TRADING AND ENTITLEMENT OFFER CLOSING DATE

Sundance Resources Limited (“**Sundance**”) (ASX: SDL) refers to its ASX announcements dated 3 February 2016 and 12 February 2016 relating to the partially underwritten pro rata renounceable entitlement offer of 1 new fully paid ordinary Sundance share for every 1 share held, together with 1 free new option for every new share subscribed to raise up to \$16.5 million (before costs of the offer) (“**Entitlement Offer**”).

Sundance advises that the Directors have resolved to extend the closing date of the Entitlement Offer from 26 February 2016 to 2 March 2016. As a result, the revised key dates are as follows:

Entitlements trading ends	Wednesday 24 February 2016
New securities quoted on a deferred settlement basis	Thursday 25 February 2016
Offer closes	5.00 pm (Perth time) on Wednesday 2 March 2016
ASX notified of under-subscriptions	Friday 4 March 2016
Allotment of new securities under the Entitlement Offer	Tuesday 8 March 2016
Mailing of holding statements in relation to new securities issued under the Entitlement Offer	Wednesday 9 March 2016
Normal trading of new securities issued under the Entitlement Offer expected to commence on ASX	Wednesday 9 March 2016

These dates are indicative only. Sundance reserves the right, subject to the Corporations Act 2001 (Cth), ASX Listing Rules and other applicable laws, to vary the dates of the Entitlement Offer, including further extending the date the Entitlement Offer closes or accepting late applications, either generally or in particular cases, without notice.

Shareholder enquiries:

If you have any questions in relation to the Entitlement Offer, please contact your stockbroker, solicitor, banker, financial adviser, accountant or other professional adviser.

If you have any enquiries in relation to the entitlement and acceptance form, please contact Sundance's share registry by telephone on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

Shortfall enquiries:

Any enquiries about the shortfall from the Entitlement Offer should be directed to:

Patersons Securities Limited

Tel: +61 8 9263 1111

ENDS

GIULIO CASELLO

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