



SUNDANCE
RESOURCES LTD

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ASX ANNOUNCEMENT / MEDIA RELEASE

12 DECEMBER 2012

Scheme Meeting Reminder

As per the ASX announcement released by Sundance Resources Limited ("Sundance" or "the Company") on 5 December 2012 regarding amendments to the Scheme timetable set out in the Scheme Implementation Agreement, the Company wishes to remind shareholders that the Scheme Meeting which was originally scheduled to take place on Friday, 14 December 2012 at 10:00am AWST at the Perth Convention and Exhibition Centre at that time and on that date will be adjourned until Friday, 1 February 2013 at 10:00am AWST at the Perth Convention and Exhibition Centre.

Further details of the adjourned meeting, including changes to the record date and proxy deadline, will be included in a new Notice of Meeting which will be sent to all shareholders following the formal adjournment of the Scheme Meeting on 14 December 2012.

In the meantime if you have any questions please contact the Sundance Shareholder Information Line on 1300 369 529 (within Australia) or +61 3 9415 4247 (outside Australia) Monday to Friday between 6:00am and 5:00pm AWST.

BRIAN CONRICK
Company Secretary